Thermal Analysis of Electric Machines for Combined Stirling Engine-Generator Performance

V. Zogbochi¹, P. Chetangny², D. Chamagne³, S. Houndedako⁴, G. Barbier⁵, A. Vianou⁶

¹,²,⁴,⁶ Department of Electrical Engineering, University of Abomey-Calavi, Abomey-Calavi, Benin
³ Department of Energy, FEMTO-ST - UMR CNRS 6174, University of Bourgogne Franche-Comte, Belfort, France
⁴ Department of Physics and Textile Mechanics, University of Haute Alsace, Mulhouse, France

Corresponding Author: V. Zogbochi

ABSTRACT

The performance of an electric machine depends on its ability to resist rising internal temperature and ambient temperature. In particular when it is a combination with a heat engine, it is essential to know the thermal characteristics of the electric machine in connection with its operating environment to decide which type of machine for a better result. This work will make a comparative thermal study of three types of generators namely: the permanent magnet generator (PMSG), the squirrel cage asynchronous generator (SCIG) and the switched reluctance generator (SRG), all driven by Stirling engine. The method involves solving the heat propagation equation to determine the thermal resistance network for each machine. The resolution of the network combined with the finite element method will allow a comparison of the temperature rise and its effect on the performance of each machine.

The simulation results show that the temperature of the PMSG windings stabilizes at 430 K while that of the others stabilizes at 373 K and 346 K respectively. However, when comparing the performances for the specifications of this work (i.e., produce minimum electric power of 2kW at low speed generated by the Stirling engine), PMSG is the one that fulfills all the requirements. For the use of this machine for the generator set, it will be necessary to use magnets of types GNS-39EH whose operating temperature is approximately 473K (200 °C) with magnetic induction of 1.22 T.

Keywords: choice of machines, thermal network, Finite Element Method, machine’s performances, Stirling engine

INTRODUCTION

Temperature has always been the main factor limiting the performance of an electric machine. This constraint becomes more severe when the machine is required to be used in applications where the ambient temperature is very high. It is often the case in confined spaces like under the hood of a car, starter generator for thermal engines, etc. Indeed, the insulation of the winding of electric machines being composed of polymers, they degrade under the effect of high temperatures which results in irreversible damage to the machine and limit its life [1]. Many research works have been carried out to understand the thermal behavior of electric machines. The methods developed are classified into three categories [2]: Equivalent Thermal Circuits (ETC) [3], Finite Elements Methods (FEM) [4] and Computer Fluid Dynamic (CFD) [5] [6]. C. Espanet et al [7] compared the method of the ETC and FEM for permanent magnet machines. The results of this work show that the two methods can be adapted for permanent magnet machines except for losses in magnets. CFD and ETC are also compared in [8] and arrived at the concordance of both models with experimental results. Adouni A. et al [9] in their work on thermal analysis of
Synchronous Reluctance Machine (SRM) make a comparison between ETC, FEM and CFD. The conclusion from this work say that FEM approach should be adopted when the study is for design purposes and when the study is just for fluid flow behavior in the machine, CFD is compulsory. However, when the instantaneous temperature value constitutes the most important requisite, ETC is the more appropriate method. In [10], authors made thermal study of different electric machine namely DC machine, induction machine, servo motors and permanent magnet DC machine. In order to determine the effect of temperature rise in the machines, this work make use of analytical formulas and end up by saying that temperature is a major factor which affect the machines performances. To bring out the behavior of electric machines when located in confined area, author in [11] conducted a thermal study for automobile alternator. Aero-thermal model is employed to determine the temperature rise in claw machine and end up with the best cooling system for the alternator. As combination of electric machine and thermal one faces the challenge of confinement and cooling, authors try to analyse the best practice that can increase the feasibility of the concept. In this perspective, S. Alfarawi et al [12] develop a thermal model of Stirling engine and automotive alternator that is powered by exhaust gas. CFD is used to study heat transfer in the block formed by Stirling engine and alternator. The results showed that it is possible to generate electric power of 1.5-2kWe at an ideal thermal efficiency of 40% and engine overall weight of 80-120kg.

The purpose of this work is to analyse the performances of different electric machines combined with Stirling engine for power generation. Stirling engine is an external combustion machine that contains hot head and cold head. Heat is generated at the hot head and creates mechanical output according to the Stirling cycle. This machine will be used to drive an electric generator which will be located in its cold part and form a light generator which can be moved by hand and adapted to several renewable sources. Emphasis was made on the fact that the electric machine will work in a confined environment and that the heat can come from the outside air.

**THERMAL ANALYSIS OF THE ELECTRIC MACHINES**

- **Heat sources in electric machines**

  Temperature rise inside the machine is caused by heat generated from different loss mechanisms: Joule loss, iron loss, mechanical loss and stray losses. Figure 1 shows different types of losses and the link between them.

![Fig.1: Heat sources in electric machines](image-url)
• Power losses calculation in electric machines
  - Joule losses
    Also known as copper loss or Ohmic loss, Joule loss is the power dissipated in stator and rotor windings due to the resistance of copper wire
    \[ P_{cu} = mI_{rms}^2R \]  
    Where \( m \) is the number of phases, \( I_{rms} \) is the root mean square of phase current and \( R \) is the Alternative Current armature resistance of the phase winding.

\[ R = k_r \frac{Nl_{av}}{\sigma S_c} \]

Where \( k_r \) is the skin effect factor, \( N \) the number of turns, \( l_{av} \) the average length of a turn, \( S_c \) the cross-sectional area of the conductor and \( \sigma \) the specific conductivity of the conductor.

- Core loses
  Core loses are caused by alternating flux in the iron core which to resist changes in the flux. As a result, there is a differential power loss being modeled by Steinmetz
  \[ P_{core} = K_h B_f^2 f + K_e \left( B_f \right)^{\frac{3}{2}} + K_c \left( B_f \right)^{\frac{3}{2}} \]
  Where \( K_h, K_e, \) and \( K_c \) are the coefficients of hysteresis loss, classical eddy current loss, and excess eddy current loss, respectively, and \( B \) is the peak flux density.

- Mechanical losses
  Mechanical losses are a consequence of bearing friction and windage. Bearing losses depend on the shaft speed, bearing type, properties of the lubricant and the load on the bearing. Bearing losses are modeled as
  \[ P_{bearing} = \frac{1}{2} \Omega \xi FD_b \]
  Where \( \Omega \) is the angular frequency of the shaft supported by a bearing, \( \xi \) the friction coefficient (typically 0.0010–0.0050), \( F \) the bearing load and \( D_b \) the inner diameter of the bearing.

  Windage losses are a consequence of the friction between the rotating surfaces and the surrounding gas, usually air. It is defined as:
  \[ P_{win} = \frac{1}{32} kC_M \rho \Omega^3 D_r^4 L_r \]  \( (5) \)
  Where \( k \) is a roughness coefficient (for a smooth surface \( k = 1 \), usually \( k = 1–1.4 \)), \( C_M \) the torque coefficient, \( \rho \) the density of the coolant, \( \Omega \) the angular velocity, \( D_r \) the rotor diameter and \( L_r \) the rotor length. The torque coefficient is obtained as follows:
  \[ C_M = 10 \left( \frac{\varepsilon}{D_r} \right)^{0.3} R_{c\delta}, \quad R_{c\delta} \times 64 \]
  \( (6) \)
  Where \( R_{c\delta} = \frac{\rho \Omega D_c \varepsilon}{2 \nu} \) is called Couette Reynolds number, \( \varepsilon \) is the air-gap length and \( \nu \) is the dynamic viscosity of the coolant.

  Other losses such as ventilation losses and end surface losses also count for mechanic but are neglected for the scope of this work.

  The mechanical losses (\( P_{mech} \)) is:
  \[ P_{mech} = P_{win} + P_{bearing} \]
  \( (7) \)
  And total power losses
  \[ P_{loss} = P_{core} + P_{cu} + P_{mech} \]
  \( (8) \)

  The process of power flow in the machine is depicted in figure 2 showing how the input mechanical energy is been transformed into electric power. This led to the definition of the machine’s efficiency as follow:
  \[ \eta = \frac{\frac{P_{out}}{P_{out} + P_{losses}}} \]
  \( \eta \) is typically 0.97–0.99 for each of this machine type.
Heat maps comparison

In order to analyze the specificity of these equations in accordance with each machine, we have input the machines characteristic in JMAG software [15] to visualize the total losses maps. The results are shown in fig.3. Each generator running at 1000 rpm, we notice that maximum losses in permanent magnet machine occurs in constant torque region and can reach 120W while SRG and Induction machine reaches maximum of 70W and 100W respectively in constant power region. More power losses are generated in PM machine at starting because of the presence of remanence magnetic force that must be overcome.

Heat propagation equation solving

The electromechanical energy conversion in electric machine is always
accompanied with electromagnetic and mechanical losses. The losses cause the temperature rise in machine which is transfer from the active parts of the machine to the environment. Assume the heat generated per unit volume per second is $Q_v$ watts per cubic centimeter, the heat-conduction equation is:

$$\frac{\partial T}{\partial t} = h^2 \nabla^2 T + \frac{Q_v}{\rho C_p}$$ \hspace{1cm} (9)

Where $h = \frac{\lambda}{\rho C_p}$ is thermal diffusibility, $\lambda$=thermal conductivity, $\rho$=density, $C_p$=specific heat and $T$ = temperature.

At steady state, $\frac{\partial T}{\partial t} = 0$ and equation (10) becomes Poisson equation

$$\nabla^2 T + \frac{Q_v}{h^2 \rho C_p} = 0$$ \hspace{1cm} (10)

The initial temperature rise is directly proportional to the energy generated at a point. This energy is the sum of different power losses (Joule losses, mechanical losses, iron losses and eddy losses) calculated above using electromagnetic model and represented as $Q_v$ \cite{16,17}.

In radial direction, this equation becomes:

$$\frac{d^2 T}{dr^2} + \frac{1}{r} \frac{dT}{dr} + \frac{Q_v}{K_r} = 0 \hspace{0.5cm} (0 \leq r \leq R_s)$$ \hspace{1cm} (11)

$K_r$ is the thermal conductivity in radial direction. Also, heat equation in axial direction is written as:

$$\frac{d^2 T}{dz^2} + \frac{Q_v}{K_a} = 0 \hspace{0.5cm} (0 \leq z \leq L)$$ \hspace{1cm} (12)

$K_a$ is the thermal conductivity in axial direction and $L$ is the length of the machine. Solution to equations (12) is given as follow:

$$T_z(z) = -\frac{Q_v}{2K_a} \left( z^2 - Lz \right) + \frac{T_2 - T_1}{L} z + T_1 \hspace{1cm} (17)$$

The axial average temperature is:

$$T_{z,\text{avg}} = \frac{Q_v L \left( T_2 + T_1 \right)}{12K_a} + \frac{T_2 + T_1}{2} = \frac{P \cdot R_a}{2} + \frac{T_2 + T_1}{2} \hspace{1cm} (18)$$

$P = Q_v L$ and $R_a = \frac{L}{K_a}$.

To model the transient phenomena, the thermal capacitor is introduced at the heat source to simulate the heat expansion over time.

The bidirectional thermal network calculated of the elementary component of the machine is presented in figure 6.
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Fig.6: Bidirectional T shape equivalent thermal network of electric machine, T1, T2 and T3 are the temperatures at the end surfaces of radial and axial elements, Ra is axial thermal resistance, Rr is radial thermal resistance.

- **Heat transfer in the air gap**
  
  The air gap is the rotational flow region where it is difficult to evaluate the heat transfer coefficients. The current approach is mainly estimating these exchange coefficients. In the air gap, the flow and heat transfer are governed by the number of Taylor (Ta) given by:

  \[ T_a = \frac{r_a \omega^2 \varepsilon^3}{\nu^2} \]  

  \( \nu \) the kinematic viscosity of the air, \( \varepsilon \) the thickness of the air gap, \( \omega \) is the angular velocity and \( r_a \) the outer radius of the rotor. This flow can be model by considering the air gap as a confined space between two coaxial cylinders. The internal cylinder is rotating and in the absence of axial air flow, the exchange coefficient is obtained from the relation introducing the Taylor number.

  We have\(^{[18]}\):

  \[
  \begin{cases}
  N_u = 2.2 & \text{for } T_a \leq 41 \\
  N_u = 0.23 T_a^{0.63} P_r^{0.27} & \text{for } 41 \leq T_a \leq 100
  \end{cases}
  \]  

  Where \( T_a = \text{Re} \sqrt{\frac{2 \varepsilon}{d}} \) is the Taylor number, \( \text{Re} = \frac{\omega d \varepsilon}{2 \nu} \) is Renault number and \( P_r = \frac{\mu_r C_p}{\rho_{air}} \) is Prandtl number. \( \mu_r \) is the dynamic viscosity, \( \rho_{air} \) is air density and \( d \) is rotor external diameter. The critical value 41 of the Taylor number corresponds to the transition from a laminar flow regime to a turbulent regime. Note that for the application of Stirling Engine generator, the machine is operated at low speed so the Taylor number is always less than 41 and we have \( N_u = 2.2 \). Also, the air gap is reduced to the minimum making the confinement important in radial direction.

  We can then assume that the heat transfer is essentially provided by conduction. By taking into account the convection in the air gap, the heat exchange coefficient is defined as:

  \[ c_{ag} = \frac{2.2 \rho_{air}}{\varepsilon} \]  

- **Thermal equivalent network of the machine**
  
  For the whole machine, the combination of directional and bidirectional network permits us to obtain a complete thermal network. Because of symmetry, we divide the entire machine into four parts in order to simplify the computation time and get more accurate results. An example of PMSG is presented in figure 7. A similar network is realized for induction machine and switched reluctance machine for comparative analysis.

  In this figure, friction losses occur in the bearing and iron losses occur in the Stator yoke. Joule losses appear in stator winding through end winding and rotor surface is subjected to losses due to the presence of magnets who generate magnetic force that must be overcome.

**RESULT**

- **Temperature rise analysis**
  
  An implementation of this network is done in MATLAB Simulink software to...
analyze the temperature rise in machines over time (see figure 6). The different thermal resistances are chosen according to the type of transfer in the specific part of the machine. The simulation results are shown in figure 7;8 and 9.

Over the first 2000 seconds, the temperature increases quickly from 300 K (27°C) to reach the values of 420 K in the winding before growing smoothly to stabilize at 435 K after some times.

In order to visualize the temperature rise in steady state, we develop a model of each machine in Motor-CAD software. The results are shown in figure 10,11 and 12. We observe rapid temperature rise in permanent magnet machine compare to the remaining machine. The temperature stabilizes at 430 K and 416K in the stator winding and rotor surface magnet respectively. Likewise, the induction machine and switched reluctance machine stator winding stabilize at 373 K and 346 K respectively. This temperature rise in the magnet may decrease the machine performance or cause demagnetization. However, choosing NdFeB magnet of type GNS-39EH, the operating temperature is above 473 K (200°C) with magnetic remanence of 1.220 Tesla. Thus, permanent magnet generator can withstand the temperature rise and perform well as required.

- FEM
We analyze the performance of the electric machine in relation to the temperature rise and tried to simulate the evolution of the machine’s efficiency as function of temperature. We fix the running speed at 1500 rpm and other parameters are kept constant. The results are shown in Fig.15 where the efficiency of the machine goes from initial efficiency of 91% at ambient temperature and completely demagnetize at 265°C when using GNS-39EH magnet. The red part of the curve shows the interval where there is no output power. In addition, the electrical endurance qualities of insulation materials are affected by temperature rises and reduce their life time. So it become necessary to evacuate the heat generation in the machine and also prevent it from heat radiated from hot head of the Stirling engine.

CONCLUSION

This work explores analytical model mainly lumped parameter thermal circuit and finite element method to compare the thermal characteristic of three types of generators that can be combined with Stirling engine to make one displaceable compound that could be adapted to many heat sources. The analytical model takes into account the fact that the machine may be subjected to external temperature rise and the cooling effect due to confinement. The results show that the machine that can withstand these conditions is switched reluctance machine. But for the
type of application, the machine will be subjected to low-speed operation and may not be able to produce the minimum power required. Permanent magnet generator can perform well in term of power, torque and global efficiency of the block. But it uses may cause precocious demagnetization due to rapid temperature rise. By using NdFeB magnet of type GNS-39EH which operating temperature is above 473 K (200°C) and magnetic remanence of 1.220 Tesla. This type of magnet can guarantee the maximum operating point for PMSG for better performance. However, it is necessary to provide better ventilation system for the electric machine to eliminate the heat generated inside the machine in order to prevent the insulation materials from rapid damage.

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How to cite this article: V. Zogbochi, P. Chetangny, D. Chamagne et.al. Thermal analysis of electric machines for combined stirling engine-generator performance. International Journal of Research and Review. 2021; 8(3): 621-630.

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